

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31 October 2016 |
|------------------------------------|-----------------|
| | |

To: Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Kaisun Energy Group Limited |
|----------------|-----------------------------|
| Date Submitted | 01 November 2016 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--|------------------------|----------------------------------|---|
| (1) Stock code : <u>8203</u> Descripti | on : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000.00 |
| Increase/(decrease) | 40,000,000,000 | - | HK\$400,000,000.00 |
| Balance at close of the month | 50,000,000,000 | HK\$0.01 | HK\$500,000,000.00 |
| (2) Stock code : <u>N/A</u> Descripti | on : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | _Descripti | ion : | | | |
|---------------------|---------------|------------|-------|-------------------------------|-------------------------------|---|
| | | | No. | of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding mon | th | | | | |
| Increase/(decrease | e) | | | | | |
| | | | | | | |
| Balance at close of | the month | | | | | |
| 3. Other Classes of | f Shares | | | | | |
| Stock code : | N/A | _Descripti | ion : | | | |
| | | | | of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding mon | th | | | | |
| Increase/(decrease | e) | | | | | |
| Balance at close of | the month | | | | | |

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,768,405,700 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 3,768,405,700 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date | | Movement during | g the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------------------|--------------------|----------------------------|---------------|--|--|
| (dd/mm/yyyy) and class of shares | | | | | - | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
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| | | | | | | |
| | | | Total A (Ord | inon (choroo) | NI/A | |
| | | | Total A. (Ordi (Prefere | ence shares) | <u> </u> | |
| | | | | (Other class) | N/A | |
| Total funds raised duri (State currency) | ng the month from ex | kercise of options | ; | N/A | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at | | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------|------------------|---|--|--|---|
| <u> 1. </u> | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | |) | _ | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ / |) | _ | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / |) | _ | | | |
| т. | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (|) | _ | | | |
| | | | | linary shares) rence shares) (Other class) | 0 N/A N/A | - - |

For Main Board and GEM listed issuers

| | vertibles (i.e. Convertible into S | Currency of amount outstanding | Amount at close of preceding month | , Repayment during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|--------------------------------------|------------------------------------|---------------------------------------|--------------------------------|--|---|
| 1. | 1 | Ŭ | 1 0 | | | | |
| | | _ | | | | | |
| | | | | | | | |
| | Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | (if applicable) | | | | | | |
| 2. | (dd/mm/yyyy)) | (/ /) | | | | | |
| | | _ | | | | | |
| | | | | | | | |
| | Stock code (if listed) Class of shares issuable | | | | | | |
| | (Note 1) Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (*** *)))) | | | | | | |
| | | _ | | | | | |
| | Stock code (if listed) | | | | | | |
| | Stock code (if listed) Class of shares issuable | | | | | | |
| | (Note 1) Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | (| | | | | | |
| | | _ | | | | | |
| | | | | | . <u> </u> | | |
| | Stock code (if listed) Class of shares issuable | | | | | | |
| | (Note 1) Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) (dd/mm/yyyy) | () | | | | | |
| | (aa/////////////////////////////////// | | | | linary shares) | | _ |
| | | | | (Prefei | rence shares) (Other class) | N/A N/A | - |
| | | | | | | 1 1/7 1 | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| | | |
| | | |
| 2 | | |
| (/ /) shares (Note 1) | | |
| 3. | | |
| | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | 0 | |
| (Preference shares) (Other class) | N/A N/A | - |
| | | - |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|-------------------|--|-------|---|--|--|
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | | | | |

Other Movements in Issued Share Capital

| | - // | | | For | Main | <u>ı Boa</u> | rd a | and GEM listed No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-------------------|--|------|--------------|----------|--|--|
| | Type of Issue | | | | | | | | |
| | | | | Class of shares issuable | | | | | |
| | | | | (Note 1) | | | | | |
| 5. | Scrip dividend | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | | 1 | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | - | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | _ | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | <u>.</u> | | |
| 8. | Consideration issue | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | |

| | | | For | Main Bo | ard a | and GEM listed | |
|-----|-----------------------------------|-------|--|-------------------------------------|-------|--|----------------------------|
| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be issued |
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (Ordinary s reference s (Othe | share | es) N/A | |
| | | | | reference | share | es) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

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Remarks (if any):

Submitted by: Mr. Chan Nap Kee, Joseph

Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.